-----COMPANY SECRETARIES-----

Plot No-191, 2nd Floor, Santosh Multispecialty Clinic Side Lane, Opposite to Little Gem Play School, Biju Pattnaik College Rod, Jaydev Vihar, Bhubaneswar-751013, Odisha, India Mob: 9737272604, 9437255625, Email:secretairal@sunitamohnantyandassociates.com

Date: 06th February 2025 Place: Bhubaneswar

To,

Vdeal System Limited

Plot No. 4/A, 4/B & 6, Janla Industrial Area, Khordha, Jatni, Odisha, India, 752054

Dear Sir,

Subject: Reconciliation of Share Capital Audit – 31.12.2024

Pursuant to the directives issued by the Securities and Exchange Board of India (SEBI) to all the issuer companies vide their Circular No. D&CC/FITTC/CIR-16/2002 and CIR/MRD/DP/30/2010 dated 31.12.2002 and 6.9.2010 respectively, I have examined all relevant Registers, Documents and papers maintained by M/s Vdeal System Limited for the purpose of reconciliation of the total admitted capital with both the depositories and the total issued and listed capital. On the basis of such verification and explanation furnished to me, necessary Audit Report on Reconciliation of Share Capital for the quarter ending 31.12.2024 is enclosed.

For Sunita Jyotirmoy & Associates

For Sunita Jyotirmoy & Associates

CP-14131, PARTNEP

CS Nilakantha Samal, FCS

Partner

M.No: F10598, CoP: 14131

UDIN: F010598F003883918

-----COMPANY SECRETARIES-----

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RECONCILIATION OF SHARE CAPITAL AUDIT (details should be certified)

1. For Quarter ended :: 31.12.2024

2. ISIN :: INE0U2M01015

3. Face Value :: Rs.10-00

4. Name of the Company :: VDEAL SYSTEM LIMITED

5. Registered Office Address

Plot No. 4/A, 4/B & 6, Janla Industrial Area,
Khordha, Jatni, Odisha, India, 752054

6. Correspondence Address ::

Plot No. 4/A, 4/B & 6, Janla Industrial Area, Khordha, Jatni, Orissa, India, 752054

7. Telephone & Fax No. :: Tele: 0674-2910670

Fax:

8. E-mail address ::

compliance@vdealsystem.com

9. Names of the Stock Exchange where the Company's securities are listed

1. National Stock Exchange of India Limited.

	Number of shares	% of total issued capital	
10.	Issued Capital	48,90,460	
11.	Listed Capital [exchange-wise]		
	BSE Limited	0	0%
	National Stock Exchange of India Ltd.	48,90,460	100%

12. Held in dematerialized form in CDSL ::

11,29,200 - 23.0899%	
37,61,260 – 76.9101%	_



-----COMPANY SECRETARIES-----

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13. Held in	demater	ialized forn	n in NSDL	5.45 6.87				
14. Physical				::		Nil		
15. Total No. of shares [12+13+14]				••	48,90	48,90,460 - 100.00%		
16. Reasons between	s for diff 1 [10&11		ıy,		NA			
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below: NA								
shares Not appli		Applied / Not applied for listing	Listed on Stock Exchanges [specify names]		Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for stock exchange [specify names]	
*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)								
18. Register of Member is updated [Yes/No] :: YES If not, updated upto which date							S	
19. Reference of previous quarter with regards :: NA to excess dematerialized shares, if any								
20. Has the Company resolved the matter mentioned in Point No.19 above in the current quarter? If not, reason why?								
21. Mention pending bey						r 21 days ar	nd the total no. of reques	

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of Compliance Officer of the Company

Mr. Priyabrata Nayak

Company Secretary & Compliance Officer

Tel: 0674-2910670 Mob.: +91 7735504728

Fax:



-----COMPANY SECRETARIES-----

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23. Name, address, telephone and Fax No. Registration No. of the Auditor

Mr. Nilakantha Samal Sunita Jyotirmoy & Associates Plot No-191, 2nd Floor, Santosh Multispecialty Hospital Side Lane, Jaydev Vihar, Bhubaneswar-751013, Odisha Mob – 9090358022

24. Appointment of common agency for : Share registry work. If yes [Name & Address]

Cameo Corporate Services Limited Subramanian Building, No-1, Club House Road Chennai-600002, Phone: 40020700/801

25. Any other detail that the auditor may :: Nil like to prove

Place: Bhubaneswar Dated: 06/02/2025

TOTILMOT ...

For Sunita Jyotirmoy & Associates

For Sunita Jyotirmoy & Associates

CP-14131, PARTNEP

CS Nilakantha Samal, FCS

Partner

M.No: F10598, CoP: 14131

UDIN: F010598F003883918